MINERAL CONCESSION OF ERITREA

Concessions
- Andiamo Exploration Limited
- Beijing Donia Resources Co., Ltd.
- Bisha Mining Share Company
- China Africa Huakan Investment Co., Ltd.
- Dragon Mining/Sub-Sahara
- Eritrea-China Exploration & Mining Sh. Co.
- Eritrea-Libya Mining Sh. Co.
- Land Energy Group (China) Ltd
- London Africa Limited
- Nubian Resources Pty Ltd
- Sahar Minerals Limited
- Sanu Resources Inc.
- South Boulder Mines Ltd.
- Sunridge Gold Corporation
- Thani Eritrea Akordat North Limited
- Thani Eritrea Kerkasha Limited
- Zhong Chang Mining Co,. Ltd.

New Applications
- China Africa Huakan Investment Co., Ltd.
- Keren Mining Limited
- Land Energy Group (China) Ltd
- NGEX
- South Boulder Mines Ltd.
- Terra Exploration Ltd.

LEGEND
- Reserves, Indicated and Measured Resources
- Available at 0.75% Zn equivalent

MINERAL CONCESSION OF ERITREA

RESERVES, INDICATED AND MEASURED RESOURCES

<table>
<thead>
<tr>
<th>No</th>
<th>Deposit</th>
<th>Company Name</th>
<th>Tonnage (t)</th>
<th>Au (oz)</th>
<th>Ag (oz)</th>
<th>Cu (lb)</th>
<th>Zn (lb)</th>
<th>Status</th>
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<tbody>
<tr>
<td>1</td>
<td>Bisha</td>
<td>Bisha Mining Share Company</td>
<td>1,060,000</td>
<td>9,400,000</td>
<td>734,000,000</td>
<td>1,075,000,000</td>
<td>Construction over 65%</td>
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<td>Koka</td>
<td>Dragon Mining/Sub-Sahara Resources</td>
<td>5,000,000</td>
<td>840,000</td>
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<td>Debarwa</td>
<td>Sunridge Gold Corporation</td>
<td>4,500,000</td>
<td>200,000</td>
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<td>Adi Nefas</td>
<td>Sunridge Gold Corporation</td>
<td>2,700,000</td>
<td>650,000</td>
<td>8,700,000</td>
<td>84,000,000</td>
<td>940,000,000</td>
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<td>Kiko</td>
<td>Sunridge Gold Corporation</td>
<td>1,965,000</td>
<td>189,000</td>
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<td>6</td>
<td>Zhimbehe</td>
<td>Sunridge Gold Corporation</td>
<td>62,500,000</td>
<td>575,000</td>
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<td>996,000,000</td>
<td>1,907,000,000</td>
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<td>7</td>
<td>Humbo</td>
<td>Sanu Resources Inc.</td>
<td>40,900,000</td>
<td>69,000</td>
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<td>Total</td>
<td></td>
<td></td>
<td>117,565,000</td>
<td>3,203,000</td>
<td>41,200,000</td>
<td>2,248,000,000</td>
<td>4,195,000,000</td>
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</table>

* Indicated = inferred at 0.75% Zn equivalent

All coordinates are in WGS 84, UTM-N37

Ministry of Energy and Mines
Department of Mines
Mineral Resources Management
Asmara - August 12, 2010